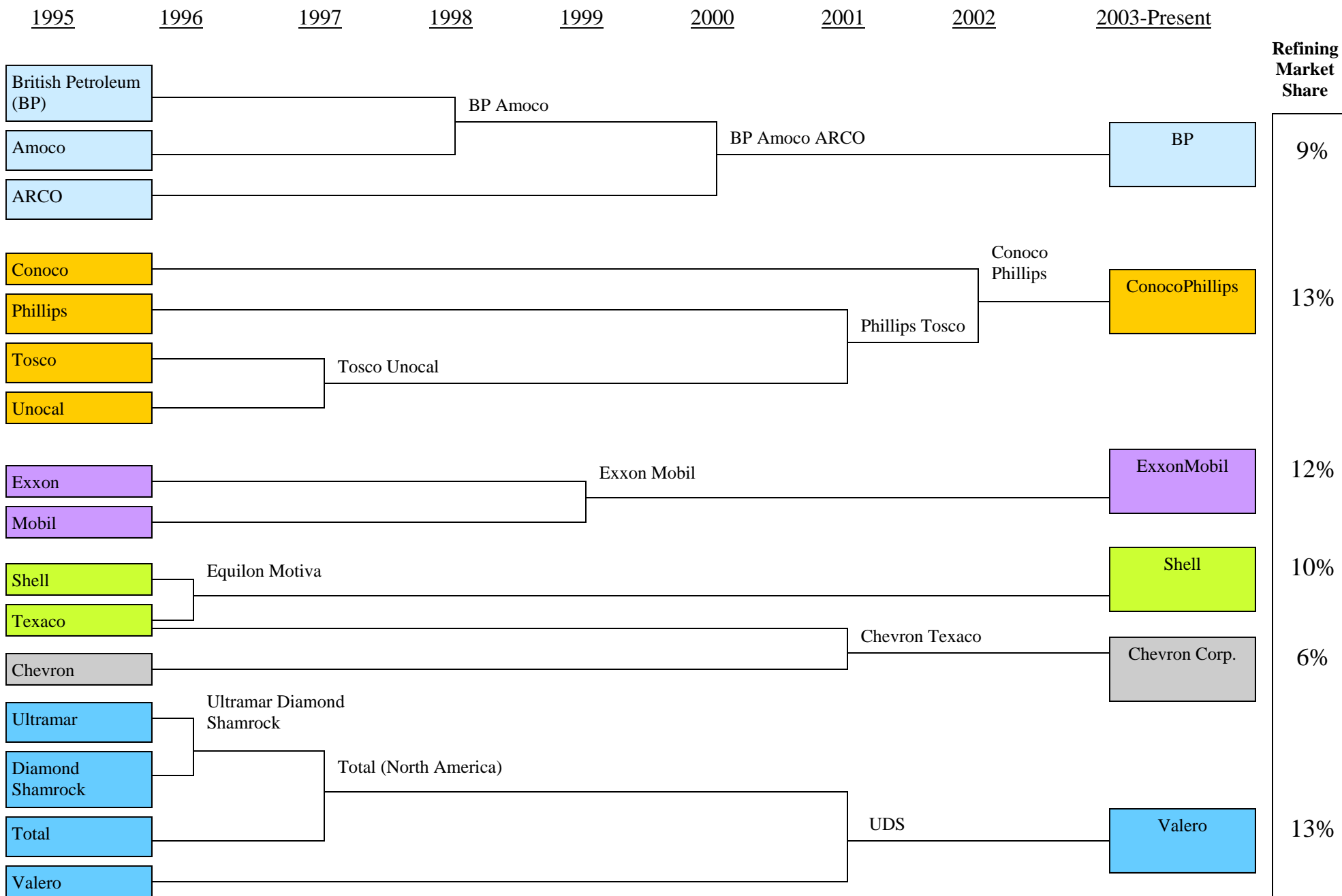


Consolidation in the US Oil Refining Industry Rapidly Accelerates in the Last Decade



61%

Sources: Energy Information Administration (EIA) and Public Citizen
 Market share figures are rounded and reflect data collected for 2005.